

America's Best College 2009
Financial Aid Statistical Survey



University of Wisconsin--Madison (3895, 3, 2)
04/13/2009

SURVEY DEADLINE APRIL 13, 2009
!!!!!!!IMPORTANT: PLEASE READ BEFORE PROCEEDING!!!!!!!

Please use Internet Explorer to complete the survey.

If you have any questions, please contact **Kyle Edwards** at (202) 955-2031 or via [e-mail](#).

0. Survey Contacts-Whom should we notify when the survey is available to be completed?

The contacts below receive all communication(URL for the survey, passwords, user names, etc.) from U.S. News regarding this survey for your institution for our online data collection for America's Best Colleges. Please review and update as necessary. Each contact must have a valid email address. If a contact is no longer valid, please delete it.

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ANNUAL EXPENSES
[CDS G1]

Please provide 2009-2010 academic year costs for the following categories that are applicable to your institution.

Check here if your institution's 2009-2010 academic year costs of attendance are not available at this time and provide an approximate date (ie., MM/DD) when your institution's final 2009-2010 academic year costs of attendance will be available: 08 / 01

Also, please update or verify your 2008-2009 academic year costs. List the typical undergraduate tuition, required fees, and room and board for a full-time undergraduate student for the **FULL** 2009-2010 academic year (use 30 semester hours or 45 quarter hours for institutions that derive annual tuition by multiplying credit hour cost by number of credits). A full academic year refers to the period of time generally extending from September to June, usually equated to two semesters or trimesters, three quarters, or the period covered by a four-one-four plan. Room and board is defined as double occupancy and 19 meals per week or the maximum meal plan. **Required fees** include only charges that all full-time students must pay that are **not** included in tuition (e.g., registration, health, or activity fees.) **Do not** include optional fees (e.g., parking, laboratory use).

	FIRST-YEAR 2009-2010	UNDERGRADUATES 2009-2010	UNDERGRADUATES 2008-2009
1. PRIVATE INSTITUTIONS TUITION: exclude fees, room/board	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
2. PUBLIC INSTITUTIONS TUITION (in-state, in-district): exclude fees, room/board	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
3. In-state tuition(in-state, out of district): exclude fees, room/board	\$ <input type="text"/>	\$ <input type="text"/>	\$ 6,678
4. Out-of-state tuition:exclude fees, room/board	\$ <input type="text"/>	\$ <input type="text"/>	\$ 20,928
5. NONRESIDENT ALIENS TUITION:	\$ <input type="text"/>	\$ <input type="text"/>	\$ 20,928
6. REQUIRED FEES:	\$ <input type="text"/>	\$ <input type="text"/>	\$ 890
7. ROOM AND BOARD: (on campus) Must be the sum of questions 8+ 9 or questions 8 and 9 may be left blank	\$ <input type="text"/>	\$ <input type="text"/>	\$ 7,700
8. ROOM ONLY: (on campus)	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
9. Board Only: (on-campus meal plan)	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

10. Comprehensive tuition/room/board fee (if your college cannot provide separate tuition/room/board/fees):

2009-2010 \$ 2008-2009 \$

11 . (CDS G2)

Number of credits per term a student can take for the stated full-time tuition:

Minimum 12 Maximum 18

12 . (CDS G3)

Do tuition and fees vary by year of study (e.g., sophomore, junior, senior)?

Yes

No

13 . (CDS G4)

If tuition and fees vary by undergraduate instructional program, describe briefly. Do not include bullets, paragraph breaks, special characters, or other special formatting : *Maximum number of allowable characters is 500*

Undergraduates in the School of Business pay additional fees.

Estimated Expenses for a Typical Full-time Undergraduate Student

(CDS G5)

	Residents 2009-2010	Commuters (living at home) 2009-2010	Commuters (not living at home) 2009-2010	Residents 2008-2009
14 . Books and supplies:	\$ 1,040	\$ 1,040	\$ 1,040	\$ 990
15 . Room only:			\$	
16 . Room and board total (if your institution cannot provide separate room and board for commuters not living at home):			\$ 8,040	
17 . Board only:		\$	\$	
18 . Transportation:	\$ 580	\$ 580	\$ 960	\$ 560
19 . Other expenses:	\$ 2,310	\$ 2,310	\$ 2,310	\$ 2,210

Undergraduate Per-Credit-Hour Charges (tuition only)

(CDS G6)

	2009-2010	2008-2009
20 . Private Institutions:	\$ XXXXXXXXX	\$ XXXXXXXXX
21 . Public Institutions: In-district:	\$	\$
22 . In-State (out of district):	\$	\$ 278
23 . Out-of-state:	\$	\$ 872
24 . Nonresident Aliens:	\$	\$ 872

25 . (CDS H3): Which needs-analysis methodology does your institution use in awarding institutional aid? (check the box that applies)

Federal Methodology(FM)

Institutional Methodology(IM)

Both FM and IM

AID AWARDED TO ENROLLED UNDERGRADUATES 2008

26 . (CDS H1). Enter total dollar amounts awarded to full-time and less than full-time degree-seeking undergraduates (using the same cohort reported in CDS Question B1, "total degree-seeking" undergraduates) in the following categories.

Include aid awarded to international students (i.e., those not qualifying for federal aid). Aid that is non-need-based but that was used to meet need should be reported in the need-based aid column. (For a suggested order of precedence in assigning categories of aid to cover need, see the entry for "non-need-based gift aid" on the last page of the definitions section of the CDS and this survey.)

2008 - 2009 actual

2008 - 2009 estimated

One of these must be marked.

	\$ Need-based (Include non-need-based aid used to meet need.)	\$ Non-need-based (Exclude non-need-based aid used to meet need.)
Scholarships/Grants		
A.Federal	14,991,481	3,102,133
B.State	7,586,617	5,184,247

C.Institutional(endowed scholarships, annual gifts and tuition funded grants awarded by the institution; exclude athletic aid and tuition waivers which are reported below)	6,661,312	14,561,547
D.Scholarships/grants from external sources (e.g., Kiwanis, National Merit) not awarded by the college		7,847,571
E.Total Scholarships/Grants		
Self-Help		
F.Student loans from all sources (excluding parent loans)	36,508,630	47,178,169
G.Federal Work-Study	8,559,155	
H.State and other work-study/Employment		
I.Total Self-Help		
J.Parent Loans		13,281,165
K.Tuition Waivers		5,041,149
L.Athletic Awards		8,522,960

NUMBER OF ENROLLED STUDENTS AWARDED AID, FALL 2008

27. (CDS H2) List the number of degree-seeking full-time and less-than-full-time undergraduates who applied and were awarded financial aid from any source. Aid that is non-need-based but that was used to meet need should be counted as need-based aid.

Note: In the chart below, students may be counted in more than one row, and full-time freshmen should also be counted as full-time undergraduates.

IMPORTANT NOTE: The 2008-2009 data will be used in the Best Values Rankings.

What year does your data represent?

- 2008 - 2009 actual
- 2008 - 2009 estimated

Need Based Aid	First-time, full-time freshmen	Full-time Undergraduate (incl. freshmen)	Less than full-time undergrad
a.Number of degree-seeking undergraduate students (CDS Item B1 if reporting on Fall 2008 Cohort).	5,760	27,802	1,351
b.Number of students in line a who applied for need-based financial aid.	3,570	14,265	547
c.Number of students in line b who were determined to have financial need.	1,855	9,191	426
d.Number of students in line c who were awarded any financial aid.	1,833	9,081	405
e.Number of students in line d who were awarded any need-based scholarship grant aid.	1,335	6,297	278
f.Number of students in line d who were awarded any need-based self-help aid.	1,478	7,807	345
g.Number of students in line d who were awarded any non-need-based scholarship or grant.	1,009	3,384	75
h. Number of students in line d whose need was fully met (exclude PLUS loans, unsubsidized loans and private alternative loans).	451	2,038	105
i.On average, the percentage of need that was met of students who were awarded any need-based aid. Exclude any aid that was awarded in excess of need as well as any resources that were awarded to replace EFC (PLUS loans,unsubsidized loans, and private alternative loans).	77 %	78 %	72 %
j.The average financial aid package of those in line d. Exclude any resources that were awarded to replace EFC (PLUS loans, unsubsidized loans and private alternative loans.)	\$ 9,991	\$ 10,189	\$ 8,428
k.Average need-based scholarship or grant award of those in line e.	\$ 3,837	\$ 4,461	\$ 4,123
l.Average need-based-self-help-award (excluding PLUS loans, unsubsidized loans, and private alternative loans) of those in line f.	\$ 4,790	\$ 5,533	\$ 5,255

m. Average need-based loan (excluding PLUS loans, unsubsidized loans and private alternative loans) of those in line f who received a need-based loan.	\$ 4,135	\$ 4,852	\$ 4,782
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(CDS H2A). Number of Enrolled Students Awarded Non-need-based Grants and Scholarships: List the number of degree-seeking full-time and less-than-full-time undergraduates who had no financial need and who were awarded institutional non-need-based scholarship or grant aid. Numbers should reflect the cohort receiving the dollars reported in CDS H1. Note: In the chart below, students may be counted in more than one row, and full-time freshmen should also be counted as full-time undergraduates.

Non-Need Based Awards	First-time, full-time freshmen	Full-time Undergraduate (incl. freshmen)	Less than full-time undergrad
n. Number of students in line a who had no financial need and who were awarded institutional non-need-based scholarship or grant aid (exclude those awarded athletic awards and tuition benefits)	1,341	3,843	80
o. Average dollar amount of institutional non-need-based scholarship or grant awarded to students in line (n)	1,929	2,128	2,854
p. Number of students in line a who were awarded an institutional non-need-based athletic grant or scholarship	106	456	9
q. Average dollar amount of institutional non-need-based athletic grants and scholarships awarded to students in line (p)	20,872	20,870	16,606

INDEBTEDNESS

For the questions in this section:

Include:

- Members of the 2008 undergraduate class who started at your institution as first-time students and received a bachelor's degree between July 1, 2007 and June 30, 2008
- Only loans made to students while enrolled at your institution
- Co-signed loans

Exclude:

- Students who transferred in to your institution
- Money borrowed at other institutions

28. (CDS H4) Provide the percentage of the class who borrowed at any time through any loan programs (institutional, state, Federal Perkins, Federal Stafford Subsidized and Unsubsidized, Federal Direct Student Loans, Federal Family Education Loans, and private alternative loans that were certified by your institution, etc.; exclude parent loans)

2008: 51.7 % 2007: 48 %

29. (CDS H4a) Provide the percentage of the class who borrowed at any time through any federal loan programs (Federal Perkins, Federal Stafford Subsidized and Unsubsidized, Federal Direct Student Loans, Federal Family Education Loans). Exclude all institutional, state, private alternative, and parent loans.

2008: 49.2 % 2007: %

30. (CDS H5) Report the average per-borrower cumulative undergraduate indebtedness of those in question 28 (CDS H4).

2008 \$ 21,123 2007 \$ 21,018

31. (CDS H5a) Provide the average per-borrower cumulative undergraduate indebtedness of those in question 29 (CDS H4a) who borrowed through any federal loan programs (Federal Perkins, Federal Stafford Subsidized and Unsubsidized, Federal Direct Student Loans, Federal Family Education Loans). Exclude all institutional, state, private alternative, and parent loans.

2008: \$ 18,032 2007: \$

Aid to Undergraduate Degree-seeking Nonresident Aliens (Note: Report numbers and dollar amounts for the same academic year checked in item H1.)

32. (CDS H6) Indicate your institution's policy regarding institutional scholarship and grant aid for undergraduate degree-seeking nonresident aliens: (check as many boxes as apply)

- Institutional need-based scholarship or grant aid is available.
- Institutional non-need-based scholarship or grant aid is available.
- Institutional scholarship and grant aid is not available.

If institutional financial aid is available for undergraduate degree-seeking nonresident aliens, provide the number of undergraduate degree-seeking nonresident aliens who were awarded need-based or non-need-based aid:

Average dollar amount of institutional financial aid awarded to undergraduate degree-seeking nonresident aliens: \$

Total dollar amount of financial aid awarded to all undergraduate degree-seeking nonresident aliens: \$

33. (CDS H7) Check off all financial aid forms nonresident alien first-year financial aid applicants must submit:

- Institution's own financial aid form
- CSS/Financial Aid PROFILE
- International Student's Financial Aid Application
- International Student's Certification of Finances
- Other:

34. (CDS H8) Check off all financial aid forms domestic first-year (freshman) financial aid applicants must submit:

- FAFSA
- Institution's own financial aid form
- CSS/Financial Aid PROFILE
- State aid form
- Noncustodial Profile
- Business/Farm Supplement
- Other:

35. (CDS H9) Indicate filing dates for first-year (freshman) students:

Priority date for filing required financial aid forms (mm/dd): /

Deadline for filing required financial aid forms (mm/dd): /

No deadline for filing required forms (applications processed on a rolling basis):

36. (CDS H10): Indicate notification dates for first-year (freshman) students (answer a or b):

a.) Students notified on or about (date mm/dd): /

b.) Students notified on a rolling basis:

- Yes
- No

If yes, starting date (mm/dd): 04 / 01

37. (CDS H11): Indicate reply dates:
Students must reply by (date mm/dd): /

or within 3 weeks of notification.

Types of Aid Available

Please check off all types of aid available to undergraduates at your institution:

38. (CDS H12): Loans

FEDERAL DIRECT STUDENT LOAN PROGRAM (DIRECT LOAN)

- Direct Subsidized Stafford Loans
- Direct Unsubsidized Stafford Loans
- Direct PLUS Loans

FEDERAL FAMILY EDUCATION LOAN PROGRAM (FFEL)

- FFEL Subsidized Stafford Loans
- FFEL Unsubsidized Stafford Loans
- FFEL PLUS Loans
- Federal Perkins Loans
- Federal Nursing Loans
- State Loans
- College/university loans from institutional funds
- Other (specify): _____

39. (CDS H13): Need Based Scholarships and Grants-check as many that apply

- Federal Pell
- SEOG
- State scholarships/grants
- Private scholarships
- College/university gift aid from institutional funds
- United Negro College Fund
- Federal Nursing Scholarship
- Other (specify): _____

40. (CDS H14). Check off criteria used in awarding institutional aid. Check all that apply.

Non-need	Need-based		Non-need	Need-based	
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Academics	<input type="checkbox"/>	<input type="checkbox"/>	Leadership
<input type="checkbox"/>	<input type="checkbox"/>	Alumni affiliation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Minority Status
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Art	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Music/drama
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Athletics	<input type="checkbox"/>	<input type="checkbox"/>	Religious affiliation
<input type="checkbox"/>	<input type="checkbox"/>	Job skills	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	State/district residency
<input checked="" type="checkbox"/>		ROTC			

41. Check the types of payment plans available to undergraduate students

- Academic Management Services (AMS)
- America's Tuition Assistance Corp.(ATAC)
- Deferred payment plan
- Education Plan Inc.
- EFI Fund Management
- Family tuition reduction (tuition reduction for simultaneously enrolled family members)
- Guaranteed tuition (tuition does not change during student's consecutive enrollment)

- Key Education Resources
- School's own payment plan
- Tuition Management System
- Other:

TO BE FILLED OUT BY PUBLIC INSTITUTIONS ONLY

2008-2009 AID AWARDED TO IN-STATE AND OUT-OF-STATE UNDERGRADUATES

Please provide the percentage of students who were awarded each type of aid and the average individual aid package awarded to degree-seeking, full-time, first-time, first-year (freshman) students. For example, if you have 100 in-state, degree-seeking, full-time, first-time, first-year students and 50 of those students were awarded need-based aid, then the correct percentage would be 50%. The average package is the average amount of need based aid given out to the in-state, full-time, first-time, first-year, degree-seeking students who were awarded need-based aid.

Full-time, first-time, first-year students	In-State		Out-of-State	
	Percent	Average Package	Percent	Average Package
42 . Need-based aid	32 %	\$ 7,409	19 %	\$ 7,339
43 . Need-based scholarship or grant aid	26 %	\$ 3,874	17 %	\$ 3,680
44 . Need-based self-help aid	29 %	\$ 4,794	16 %	\$ 4,755
45 . Need-based loans	25 %	\$ 4,187	15 %	\$ 3,875
46 . Non-need-based scholarship or grant aid	55 %	\$ 3,310	28 %	\$ 6,552

All full-time degree-seeking undergraduates	In-State		Out-of-State	
	Percent	Average Package	Percent	Average Package
47 . Need-based aid	35 %	\$ 8,355	17 %	\$ 8,342
48 . Need-based scholarship or grant aid	26 %	\$ 4,480	13 %	\$ 4,342
49 . Need-based self-help aid	32 %	\$ 5,500	16 %	\$ 5,700
50 . Need-based loans	30 %	\$ 4,849	14 %	\$ 4,836
51 . Non-need-based scholarship or grant aid	35 %	\$ 3,391	18 %	\$ 7,852

RESPONDENT INFORMATION

52. Respondent Name: Clare Huhn

53. Title: Policy and Planning Analyst

54. Phone Number: (608) 265-9276 extension: international phone (if applicable):

55. Fax Number: (608) 265-3324

56. E-mail: chuhn@vc.wisc.edu

57. Director of Financial Aid: Susan Fischer

58. Financial Aid Office Phone Number: (608) 262-3060