

America's Best College 2004 Financial Aid Survey



University of Wisconsin--Madison (3895, 6)
05/13/2004

!!!!!!IMPORTANT: PLEASE READ BEFORE PROCEEDING!!!!!!

If you have been experiencing problems with this year's surveys due to the following:

Netscape browser - **please use Internet Explorer** (if the link in your email automatically opens Netscape then please copy and paste the link into the web browser on IE).

Mac systems - **please use a PC** if you have access to one.

ANNUAL EXPENSES [CDS Q. #G1]

Please provide 2004-2005 academic year costs for the following categories that are applicable to your institution.

Check here if your institution's 2004-2005 academic year costs of attendance are not available at this time and provide an approximate date (ie., month/day) when your institution's final 2004-2005 academic year costs of attendance will be available: /

Also, please update or verify your 2003-2004 academic year costs. List the typical undergraduate tuition, required fees, and room and board for a full-time undergraduate student for the **FULL** 2004-2005 academic year (use 30 semester hours or 45 quarter hours for institutions that derive annual by multiplying credit hour cost by number of credits). A full academic year refers to the period of time generally extending from September to June, usually equated to two semesters or trimesters, three quarters, or the period covered by a four-one-four plan. Room and board is defined as double occupancy and 19 meals per week or the maximum meal plan. **Required fees** include only charges that all full-time students must pay that are **not** included in tuition (e.g., registration, health, or activity fees.) Do **not** include optional fees (e.g., parking, laboratory use).

If you have any questions, please contact Robert Morse, Data Collection Manager, at ((20) 2) -2389; or the researcher assigned to your school **Sean Kramer** at ((20) 2) -2042 or via [e-mail](#).

	FIRST-YEAR 2004-2005	UNDERGRADUATES 2004-2005	UNDERGRADUATES 2003-2004
1. PRIVATE INSTITUTIONS TUITION: exclude fees, room/board	\$ XXXXXXXXX	\$ XXXXXXXXX	\$ XXXXXXXXX
2. PUBLIC INSTITUTIONS			

TUITION (in-district): exclude fees, room/board	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
3. In-state tuition (out of district): exclude fees, room/board	\$ <input type="text" value="5,860"/>	\$ <input type="text" value="5,860"/>	\$ <input type="text" value="5,140"/>
4. Out-of-state tuition: exclude fees, room/board	\$ <input type="text" value="19,860"/>	\$ <input type="text" value="19,860"/>	\$ <input type="text" value="19,150"/>
5. NONRESIDENT ALIENS TUITION:	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
6. REQUIRED FEES:	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
7. ROOM AND BOARD: (on campus)	\$ <input type="text" value="6,250"/>	\$ <input type="text" value="6,250"/>	\$ <input type="text" value="6,130"/>
8. ROOM ONLY: (on campus)	\$ <input type="text" value="3,030"/>	\$ <input type="text" value="3,030"/>	\$ <input type="text" value="2,920"/>
9. Board Only: (on-campus meal plan)	\$ <input type="text" value="3,220"/>	\$ <input type="text" value="3,220"/>	\$ <input type="text" value="3,210"/>

10. Comprehensive tuition/room/board fee (if your college cannot provide separate tuition/room/board/fees):

2004-2005 \$ 2003-2004 \$

11. (CDS G2)

Number of credits per term a student can take for the stated full-time tuition:

Minimum Maximum

12. (CDS G3)

Do tuition and fees vary by year of study (e.g., sophomore, junior, senior)?

Y or N

13. (CDS G4)

If tuition and fees vary by undergraduate instructional program, describe briefly: *Maximum number of allowable characters is 4000*

Estimated Expenses for a Typical Full-time Undergraduate Student (CDS G5)

	Residents 2004-2005	Commuters (living at home)	Commuters (not living at home)	Residents 2003-2004
14. Books and supplies:	\$ <input type="text" value="830"/>	\$ <input type="text" value="830"/>	\$ <input type="text"/>	\$ <input type="text" value="820"/>
15. Room only:				

			\$ <input type="text"/>	
16. Board only:		\$ <input type="text" value="1,500"/>	\$ <input type="text"/>	
17. Transportation:	\$ <input type="text" value="410"/>	\$ <input type="text" value="150"/>	\$ <input type="text"/>	\$ <input type="text" value="400"/>
18. Other expenses:	\$ <input type="text" value="1,900"/>	\$ <input type="text" value="1,900"/>	\$ <input type="text"/>	\$ <input type="text" value="1,860"/>

**Undergraduate Per-Credit-Hour Charges
(CDS G6)**

	2004-2005	2003-2004
19. Private Institutions:	\$ <input type="text" value="XXXXXXXXXX"/>	\$ <input type="text" value="XXXXXXXXXX"/>
20. Public Institutions: In-district:	\$ <input type="text"/>	\$ <input type="text"/>
21. In-State (out of district):	\$ <input type="text"/>	\$ <input type="text"/>
22. Out-of-state:	\$ <input type="text"/>	\$ <input type="text"/>
23. Nonresident Aliens:	\$ <input type="text"/>	\$ <input type="text"/>

**AID AWARDED TO ENROLLED UNDERGRADUATES 2003
(CDS H2)**

24. (CDS H1). Enter total dollar amounts awarded to full-time and less than full-time degree-seeking undergraduates (using the same cohort reported in CDS Question B1, "total degree-seeking" undergraduates) in the following categories.

Include aid awarded to international students (i.e., those not qualifying for federal aid). Aid that is non-need-based but that was used to meet need should be reported in the need-based aid column. (For a suggested order of precedence in assigning categories of aid to cover need, see the entry for "non-need-based gift aid" on the last page of the definitions section of the CDS and this survey.)

IMPORTANT NOTE: In Question 24 and 25 and 39 through 48, U.S. News will only accept actual or estimated data for 2003-2004. The 2003-2004 data in Question 25 will be used in the Best Values Rankings. U.S. News will NOT accept or use 2002-2003 data in Question 24 or 25. and 39 through 48. PLEASE DON'T REPORT 2002-2003 DATA. What year does your data represent?

- 2003 - 2004 actual 2003 - 2004 estimated 2002 - 2003 actual

One of these must be marked. If 2002 - 2003 actual is checked, data from Question 24, 25 and 39 through 48 will not be accepted by U.S.News data base.

	\$ Need-based (Include non-need-based aid used to meet	\$ Non-need-based (Exclude non-need-based aid used to
--	---	--

	need.)	meet need.)
Scholarships/Grants		
A.Federal	12,625,804	1,785,364
B.State	4,442,763	4,192,637
C.Institutional(endowment, alumni, or other institutional awards) and external funds awarded by the college excluding athletic aid and tuition waivers (which are reported below)	3,863,013	7,820,483
D.Scholarships/grants from external sources (e.g., Kiwanis, National Merit) not awarded by the college	0	7,184,791
E.Total Scholarships/Grants	20,931,580	20,983,275
Self-Help		
F.Student loans from all sources (excluding parent loans)	36,336,747	26,936,984
G.Federal Work-Study	9,331,349	0
H.State and other work-study/Employment	0	0
I.Total Self-Help	45,668,096	26,936,984
J.Parent Loans	0	11,879,618
K.Tuition Waivers	3,272,554	1,895,309
L.Athletic Awards	0	5,287,604

NUMBER OF ENROLLED STUDENTS AWARDED AID, FALL 2003 (CDS H2)

25. List the number of degree-seeking full-time and less-than-full-time undergraduates who applied and were awarded financial aid from any source. Aid that is non-need-based but that was used to meet need should be counted as need-based aid.

Note: In the chart below, students may be counted in more than one row, and full-time freshmen should also be counted as full-time undergraduates.

IMPORTANT NOTE: In Question 25 and 39 through 48, U.S. News will only accept actual or estimated data for 2003 -2004 . The 2003 -2004 data will be used in the Best Values Rankings. U.S. News will NOT accept or use 2002 -2003

data in QUESTION 24 and 39 through 48. PLEASE DON'T REPORT 2002 -2003 DATA. What year does your data represent?

2003 - 2004 actual 2003 - 2004 estimated 2002 - 2003 actual

One of these must be marked. If 2002 - 2003 actual is checked, data from Question 25 and 39 through 48 will not be accepted by U.S.News.

Need Based Aid	First-time, full-time freshmen	Full-time Undergraduate (incl. freshmen)	Less than full-time undergrad
a.Number of degree-seeking undergraduate students (CDS Item B1 if reporting on Fall 2003 Cohort).	5,261	25,470	3,259
b.Number of students in line a who applied for need-based financial aid.	4,035	13,855	1,369
c.Number of students in line b who were determined to have financial need.	1,880	8,704	1,032
d.Number of students in line c who were awarded any financial aid.	1,749	8,257	944
e.Number of students in line d who were awarded any need-based scholarship grant aid.	663	3,813	578
f.Number of students in line d who were awarded any need-based self-help aid.	1,338	7,104	830
g.Number of students in line d who were awarded any non-need-based scholarship or grant.	1,044	2,924	139
h. Number of students in line d whose need was fully met (exclude PLUS loans, unsubsidized loans and private alternative loans).	615	2,852	372
i.On average, the percentage of need that was met of students who were awarded any need-based aid. Exclude any aid that was awarded in excess of need as well as any resources that were awarded to replace EFC (PLUS loans,unsubsidized loans, and private alternative loans).	%	%	%
j.The average financial aid package of those in line d . Exclude any resources that were awarded to replace EFC (PLUS loans, unsubsidized loans and private alternative loans.)	\$ 10,183	\$ 10,302	\$ 10,935
k.Average need-based scholarship or grant award of those in line e .	\$ 5,966	\$ 5,655	\$ 7,230

l. Average need-based-self-help-award (excluding PLUS loans, unsubsidized loans, and private alternative loans) of those in line f.	\$ 5,340	\$ 5,321	\$ 5,464
m. Average need-based loan (excluding PLUS loans, unsubsidized loans and private alternative loans) of those in line f who received a need-based loan.	\$ 3,797	\$ 4,248	\$ 4,480

(CDS H2A). Number of Enrolled Students Awarded Non-need-based Grants and Scholarships: List the number of degree-seeking full-time and less-than-full-time undergraduates who had no financial need and who were awarded institutional-not external-non-need-based scholarship or grant aid. Numbers should reflect the cohort receiving the dollars reported in CDS H1. Note: In the chart below, students may be counted in more than one row, and full-time freshmen should also be counted as full-time undergraduates.

Non-Need Based Awards	First-time, full-time freshmen	Full-time Undergraduate (incl. freshmen)	Less than full-time undergrad
n. Number of students in line a who had no financial need and who were awarded institutional non-need-based scholarship or grant aid (exclude those awarded athletic awards and tuition benefits)	1,166	3,798	166
o. Average dollar amount of institutional non-need-based scholarship or grant awarded to students in line (n)	2,718	2,773	1,900
p. Number of students in line a who were awarded an institutional non-need-based athletic grant or scholarship	80	345	4
q. Average dollar amount of institutional non-need-based athletic grants and scholarships awarded to students in line (p)	14,095	14,996	5,939

26. (CDS H3): Which needs-analysis methodology does your institution use in awarding institutional aid? (check the box that applies)

- Federal Methodology(FM)
- Institutional Methodology(IM)
- Both FM and IM

27. (CDS H4) Percent of 2003 graduating undergraduate class who graduated between July 1, 2002 and June 30, 2003 and borrowed through any loan programs (federal, state, subsidized, unsubsidized, private: exclude parent loans). Include only students who borrowed while at your institution. Students loans co-signed by a parent are assumed to be the responsibility of the student and should be included.

2003 43.3 % 2002 45 %

28. (CDS H5) Average per-borrower cumulative undergraduate indebtedness of those in (CDS H4) (those who have incurred debt); do not include money borrowed at other institutions:

2003 \$ 2002 \$

Aid to Undergraduate Degree-seeking Nonresident Aliens (Note: Report numbers and dollar amounts for the same academic year checked in item H1.)

29. (CDS H6) Indicate your institution's policy regarding institutional scholarship and grant aid for undergraduate degree-seeking nonresident aliens: (check as many boxes as apply)

- Institutional need-based scholarship or grant aid is available.
- Institutional non-need-based scholarship or grant aid is available.
- Institutional scholarship and grant aid is not available.

If institutional financial aid is available for undergraduate degree-seeking nonresident aliens, provide the number of undergraduate degree-seeking nonresident aliens who were awarded need-based or non-need-based aid:

Average dollar amount of institutional financial aid awarded to undergraduate degree-seeking nonresident aliens: \$

Total dollar amount of financial aid awarded to all undergraduate degree-seeking nonresident aliens: \$

30. (CDS H7) Check off all financial aid forms domestic first-year (freshman) financial aid applicants must submit:

- FAFSA
- Institution's own financial aid form
- CSS/Financial Aid PROFILE
- State aid form
- Noncustodial (Divorced/Separated) Parent's Statement
- Business/Farm Supplement
- Other:

31. (CDS H8) Check off all financial aid forms nonresident alien first-year financial aid applicants must submit:

- Institution's own financial aid form
- CSS/Financial Aid PROFILE
- Foreign Student's Financial Aid Application

Foreign Student's Certification of Finances

Other:

32. (CDS H9) Indicate filing dates for first-year (freshman) students:

Priority date for filing required financial aid forms (mm/dd): /

Deadline for filing required financial aid forms (mm/dd): /

No deadline for filing required forms (applications processed on a rolling basis):

33. (CDS H10): Indicate notification dates for first-year (freshman) students (answer a or b):

a.) Students notified on or about (date mm/dd): /

b.) Students notified on a rolling basis: *Yes* *or No*

If yes, starting date (mm/dd): 04 / 01

34. (CDS H11): Indicate reply dates:

Students must reply by (date mm/dd): / **or within** 3 **weeks of notification.**

Types of Aid Available

Please check off all types of aid available to undergraduates at your institution:

35. (CDS H12): Loans

FEDERAL DIRECT STUDENT LOAN PROGRAM (DIRECT LOAN)

Direct Subsidized Stafford Loans

Direct Unsubsidized Stafford Loans

Direct PLUS Loans

FEDERAL FAMILY EDUCATION LOAN PROGRAM (FFEL)

FFEL Subsidized Stafford Loans

FFEL Unsubsidized Stafford Loans

FFEL PLUS Loans

Federal Perkins Loans

Federal Nursing Loans

State Loans

College/university loans from institutional funds

Other (specify):

36. (CDS H13): Need Based Scholarships and Grants-check as many that apply

Federal Pell

SEOG

State scholarships/grants

Private scholarships

College/university gift aid from institutional funds

United Negro College Fund

Federal Nursing Scholarship

Other (specify):

37. (CDS H14).Check off criteria used in awarding institutional aid. Check all that apply.

Non-need	Need-based		Non-need	Need_based	
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Academics	<input type="checkbox"/>	<input type="checkbox"/>	Leadership
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Alumni affiliation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Minority Status
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Art	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Music/drama
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Athletics	<input type="checkbox"/>	<input type="checkbox"/>	Religious affiliation
<input type="checkbox"/>	<input type="checkbox"/>	Job skills	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	State/district residency
<input checked="" type="checkbox"/>		ROTC			

38. Check the types of payment plans available to undergraduate students

America's Tuition Assistance Corp.(ATAC)

Education Plan Inc.

- Key Education Resources**
- Academic Management Services (AMS)**
- EFI Fund Management**
- Tuition Management System**
- Deferred payment plan**
- Family tuition reduction (tuition reduction for simultaneously enrolled family members)**
- Guaranteed tuition (tuition does not change during student's consecutive enrollment)**
- School's own payment plan**
- Other:**

TO BE FILLED OUT BY PUBLIC INSTITUTIONS ONLY

If 2002-2003 actual is checked on question 24, then data from Question 39 through 48 will not be accepted by U.S.News.

2003-2004 AID AWARDED TO IN-STATE AND OUT-OF-STATE UNDERGRADUATES

Please provide the percentage of students who were awarded each type of aid and the average individual aid package awarded to degree-seeking, full-time, first-time, first-year (freshman) students. *For example, if you have 100 in-state, degree-seeking, full-time, first-time, first-year students and 50 of those students were awarded need-based aid, then the correct percentage would be 50%. The average package is the average amount of need based aid given out to the in-state, full-time, first-time, first-year, degree-seeking students who were awarded need-based aid.*

Full-time, first-time, first-year students	In-State		Out-of-State	
	Percent	Average Package	Percent	Average Package
39. Need-based aid	<input type="text"/> %	\$ <input type="text"/>	<input type="text"/> %	\$ <input type="text"/>
40. Need-based scholarship or grant aid	<input type="text"/> %	\$ <input type="text"/>	<input type="text"/> %	\$ <input type="text"/>
41. Need-based self-help aid	<input type="text"/> %	\$ <input type="text"/>	<input type="text"/> %	\$ <input type="text"/>
42. Need-based loans	<input type="text"/> %	\$ <input type="text"/>	<input type="text"/> %	\$ <input type="text"/>
43. Non-need-based scholarship or grant aid	<input type="text"/> %	\$ <input type="text"/>	<input type="text"/> %	\$ <input type="text"/>

All full-time degree-seeking undergraduates	In-State		Out-of-State	
	Percent	Average Package	Percent	Average Package
44. Need-based aid	<input type="text"/> %	\$ <input type="text"/>	<input type="text"/> %	\$ <input type="text"/>
45. Need-based scholarship or grant aid	<input type="text"/> %	\$ <input type="text"/>	<input type="text"/> %	\$ <input type="text"/>
46. Need-based self-help aid	<input type="text"/> %	\$ <input type="text"/>	<input type="text"/> %	\$ <input type="text"/>
47. Need-based loans	<input type="text"/> %	\$ <input type="text"/>	<input type="text"/> %	\$ <input type="text"/>
48. Non-need-based scholarship or grant aid	<input type="text"/> %	\$ <input type="text"/>	<input type="text"/> %	\$ <input type="text"/>

RESPONDENT INFORMATION49. Respondent Name: 50. Title: 51. Phone Number: - - Extension:

International Phone (If appli

52. Fax Number: - - 53. E-mail: 54. Director of Financial Aid: 55. Financial Aid Office Phone Number: - -