

Review Report

Institutional Update 2012-2013 for University of Wisconsin-Madison

Institution Information	
Name	University of Wisconsin-Madison
Address	500 Lincoln Drive
City	Madison
State	WI
Postal Code	53706
Main Phone Number	608-262-1234
Fax	608-256-3324
Website	http://www.wisc.edu/
Enabling body	Chapter 36 of the Wisconsin State Statutes
Institution Ownership	N/A
Memberships	American Council on Education Association of American Colleges and Universities Association of American Universities National Association of Public and Land-Grant Universities

Contact Information

Contact Type	Name	Title	Address	City	State	Postal Code	Phone	Fax	Email
Chief Academic Officer	Dr. Paul M. DeLuca Jr.	Provost	150 Bascom Hall, 500 Lincoln Drive	Madison	WI	53706	608-262-1304		pmdeluca@provost.wisc.edu
Chief Financial Officer	Mr. Darrell L Bazzell	Vice Chancellor for Administration and Finance	100 Bascom Hall, 500 Lincoln Drive	Madison	WI	53706	608-263-2467		dbazzell@vc.wisc.edu
Data Update Coordinator	Dr. Jocelyn L. Milner	Director of Academic Planning and Institutional Research	169 Bascom Hall, 500 Lincoln Drive	Madison	WI	53706	608-263-5658	608-265-3324	jjmilner@wisc.edu
Chief Executive Officer	Dr. David Ward	Interim Chancellor	161 Bascom Hall, 500 Lincoln Drive	Madison	WI	53706	608-262-9946	608-262-8333	chancellor@news.wisc.edu
Accreditation Liaison Officer	Dr. Jocelyn L. Milner	Director of Academic Planning and Institutional Research	169 Bascom Hall, 500 Lincoln Drive	Madison	WI	53706	608-263-5658	608-265-3324	jjmilner@wisc.edu

Federal Compliance

Student Identity

Based on the Federal definitions, do you offer any distance education or correspondence courses?	Yes
Do you have a process in place to verify student identity?	Yes
What student identity verification methods are you currently using?	Student ID/User ID and password or passphrase Physical proctoring for exams (e.g. test centers)
Do you re-verify student identity at exams or other evaluations?	Yes
Other Methods	

Academic Calendar

Academic Calendar	Semester
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Relationships with other Accrediting Agencies

Accrediting Agency Status	None
Has your institution had any pending or final action by a state agency in the past year to sanction, limit, suspend or terminate authorization or program approval?	No
Sanction Agency	
Action	

Refund Policy

Does the institution have a formal student refund policy?	Yes
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Title IV Financial Aid

Does the institution report any degree program, certificate or other academic program to the U.S. Department of Education in clock hours for Title IV purposes?	No
If Yes, how many academic programs are reported in clock hours?	
Identify the institution's FY 2010 Three-Year Cohort Default Rate for student loans	1.4%

Student Head Count by Level

Type	Current	Previous
Full-Time Undergraduate	28,188	27,750
Part-Time Undergraduate	2,675	2,617
Full-Time Graduate	9,843	9,908
Part-Time Graduate	2,114	2,166

Student Head Count by Category

Type	Current	Previous
Certificate-Seeking Undergraduate	124	142
Degree-Seeking Undergraduate	29,118	28,737
Post-Baccalaureate Certificate-Seeking	70	48
Post-Baccalaureate Degree-Seeking	11,957	12,074

Total Entering Undergraduate Head Count

Type	Current	Previous
Full-Time Entering	7,392	7,089
Part-Time Entering	54	65

Institutional Head Count

Type	Current	Previous
Full-Time Faculty	5,107	3,142
Part-Time Faculty	6,783	6,282
Full-Time Administration	5,332	6,688
Part-Time Administration	921	1,282
Full-Time Staff	2,908	3,285
Part-Time Staff	336	475
Student-Faculty Ratio	17	17

Certificates & Degrees Awarded

Type	Current	Previous
Total Certificates Awarded	142	131
Graduate Certificates Awarded	25	15
Undergraduate Certificates Awarded	117	116
Associate's Degrees Awarded	0	0
Bachelor's Degrees Awarded	6,422	6,650
Master's Degrees Awarded	2,069	2,156
Specialist's Degrees Awarded	0	0
Doctor's Degrees Awarded	1,514	1,417

Degree Programs Offered

Type	Current	Previous
Associate's Degree Programs	0	0
Bachelor's Degree Programs	133	133
Master's Degree Programs	149	147
Specialist's Degree Programs	0	0
Doctor's Degree Programs	120	118

Certificate Programs Offered

Type	Current	Previous
Total number of credit-bearing certificates offered	11	12
Of the total number of credit-bearing certificates, how many are Title IV eligible?	11	12
This listing is provided for informational purposes only. The section lists Title IV eligible certificates, (Cytotechnology), 01/01/1957 (Farm and Industry Short Course), 01/01/1885 where the courses are not a subset of courses extracted from existing degree programs with 50% or more being courses specifically developed for the certificate program.		

Branch Campuses (do NOT include main/home campus)

Location	Name	Status	Opened	Closed	Address	City State Zip	Country	Prev HC	New HC
None									

Additional Locations

Location	Name	Status	Opened	Closed	Address	City State Zip	Country	Prev HC	New HC
In State	Lutheran Medical Center	Active	2003-09-01		1900 South Avenue	La Crosse, WI 54601-5467	United States	1-99	1-99
In State	University of Wisconsin-Eau Claire	Active	2009-04-20		105 Garfield Avenue	Eau Claire, WI 54702-4004	United States	1-99	1-99

Dual Credit

Type	Current	Previous
Total Dual Credit Student Head Count	95	61
Dual Enroll College Degree & High School	No	No

Distance Education and Correspondence Education

Type	Current
Total Head Count in courses offered by Distance Education	5000-9999
Total Head Count in courses offered by Correspondence Education	None

Type	Modality	Start Date	CIP	Program Level	Catalog Title	Offered
Distance Education	Internet	1999-09-01	51.3801 Registered Nursing/Registered Nurse	Bachelor	Collaborative BS-Nursing Program (BSN@Home)	Consortium
Distance Education	Internet	2001-09-01	51.1004 Clinical/Medical Laboratory Technician	Certificate	Certificate in Laboratory Quality Management	Institution
Distance Education	Internet	2005-09-01	25.0101 Library and Information Science	Master	MA in Library and Information Studies	Institution
Distance Education	Internet	1998-09-01	14.0101 Engineering, General	Master	Master of Engineering - Engineering: Professional Practice	Institution
Distance Education	Internet	1998-09-01	14.1001 Electrical and Electronics Engineering	Master	MS in Electrical and Computer Engineering (power engineering emphasis)	Institution
Distance Education	Internet	1998-09-01	14.3601 Manufacturing Engineering	Master	MS in Manufacturing Systems Engineering	Institution
Distance Education	Internet	2004-09-01	14.0101 Engineering, General	Master	Master of Engineering - Engineering: Engine Systems	Institution
Distance Education	Internet	1998-09-01	14.1901 Mechanical Engineering	Master	MS in Mechanical Engineering (Controls emphasis)	Institution
Distance Education	Audioconferencing, Internet	2002-06-01	42.2806 Educational Psychology	Master	MS- Educational Psychology, Option: Professional Educator	Institution
Distance Education	Internet	2009-01-06	51.0912 Physician Assistant	Master	Master of Physician Assistant Studies	Institution
Distance Education	Internet	1998-09-01	14.1901 Mechanical Engineering	Master	Master of Engineering - Mechanical Engineering: Polymer Science	Institution
Distance Education	Internet	1998-09-01	14.0101 Engineering, General	Master	Master of Engineering-Engineering: Technical Japanese	Institution
Distance Education	Internet	2012-09-04	22.0208 Health Law	Certificate	Certificate in Consumer Health Advocacy	Institution
Distance Education	Internet	2012-09-04	14.0101 Engineering, General	Master	Master of Engineering, Option: Sustainable Systems Engineering	Institution

Contractual Arrangements

Entity	Accreditor	Relationship	State	Country	CIP	Program Level	Effective Date	Prev HC	New HC	Percentage	Catalog Title
None											

Consortial Arrangements

Consortium	State	Country	CIP	Program Level	Accreditor	Effective Date	Prev HC	New HC	Percentage	Catalog Title
Doctor of Audiology Consortium Program with UW-Stevens Point	WI	United States	51.0202 Audiology/Audiologist	Doctor	ASHA-CAA	2005-06-01	1-99	1-99	Doctor of Audiology	25-50%
Collaborative BS-Nursing Program (BSN@Home)	WI	United States	51.3801 Registered Nursing/Registered Nurse	Bachelor	CCNE	1996-01-01	1-99	1-99	Bachelor - 51.3801 Nursing/Registered Nurse (RN, ASN, BSN, MSN)	Over 50%

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Composite Financial Index

Instructions

Direct questions regarding this section to Michael Seuring at 800-621-7440 x123 or mseuring@hlcommission.org

To complete this section, utilize your last complete fiscal year audit.

- Guidelines and illustrations regarding the financial ratios for public institutions are found in [Strategic Financial Analysis for Higher Education, 7th ed.](#)
- A worksheet for calculating Composite Financial Index can be downloaded via the following link:

[Financial Worksheet](#)

- Note all strength factors are limited to a scale of -4 to 10.
- Viability strength factor is set to 10 when there is no long term debt.
- For all entries, if a corresponding number does not apply, enter 0 (zero). Blank entries will not be accepted.

There are four tabs in the data entry window for each year. Be sure to enter all information.

	FY 2012				FY 2011				FY 2010				
Primary Reserve Ratio Calculation	Data	Str	Wt	CFI	Data	Str	Wt	CFI	Data	Str	Wt	CFI	
Institution unrestricted net assets	352,999,656				220,847,856				177,131,216				
Institution expendable restricted net assets	+ 436,257,501				407,981,064				324,874,629				
Component Unit (C.U.) unrestricted net assets	+ 0				0				0				
C.U. temporary restrict net assets	+ 0				0				0				
C.U. net investment in plant	- 0				0				0				
Numerator Total	789,257,157				628,828,920				502,005,845				
Institution operating expenses	2,281,385,327				2,270,529,389				2,205,063,306				
Institution nonoperating expenses	+ 68,920,262				83,102,989				93,698,257				
Elimination of inter-entity amounts	+ 0				0				0				
C.U. total expenses	+ 0				0				0				
Denominator Total	2,350,305,589				2,353,632,378				2,298,761,563				
Primary reserve ratio (p. 58*)	/	0.336	2.53	0.35	0.89	0.267	2.01	0.35	0.70	0.218	1.64	0.35	0.57
Net Operating Revenue Ratio Calculation													
Institution operating income (loss)	-497,249,874				-513,350,714				-547,149,847				
Institution net nonoperating revenues	+ 562,805,285				593,462,616				566,807,379				
C.U. change in unrestricted net assets	+ 0				0				0				
Elimination of inter-entity amounts	+ 0				0				0				
Numerator Total	65,555,411				80,111,902				19,657,532				

Institution operating revenues	1,784,135,453	1,757,178,675	1,657,913,459
Institution nonoperating revenues +	631,725,547	676,565,605	660,505,636
C.U. total unrestricted revenues +	0	0	0
Elimination of inter-entity amounts +	0	0	0
Denominator Total	2,415,861,000	2,433,744,280	2,318,419,095
Net Operating Revenue ratio (p. 86*) /	0.027 2.08 0.10 0.21	0.033 2.54 0.10 0.25	0.008 0.62 0.10 0.06
Return on Net Assets ratio calculation			
Change in net assets plus C.U. change in net assets	284,650,424	212,858,292	173,956,883
Elimination of inter-entity amounts +	0	0	0
Divided by total net assets + C.U. total net assets (beginning of year)	2,968,735,289	2,755,876,967	2,581,920,084
Return on Net Assets ratio (p. 74*) /	0.096 4.80 0.20 0.96	0.077 3.85 0.20 0.77	0.067 3.35 0.20 0.67
Viability ratio calculation			
Numerator - Expendable net assets (from Primary Reserve Numerator)	789,257,157	628,828,920	502,005,845
Institution long-term debt (total project-related debt)	783,465,524	642,336,696	502,545,961
C.U. long-term debt (total project-related debt) +	0	0	0
Denominator - Total Long-term + C.U. debt (total project-related debt)	783,465,524	642,336,696	502,545,961
Viability ratio (p. 64*) /	1.007 2.41 0.35 0.84	0.979 2.35 0.35 0.82	0.999 2.40 0.35 0.84
Total-Composite Financial Indicator Score (CFI)		2.9	2.5
			2.1

Comments

2012: None

2011: None

2010: None

What the Total Composite Financial Indicator Score (CFI) Means to You

The chart below identifies three zones in which the CFI scores shown above will fall: Above, In, and Below. Each zone specifies a range of CFI scores, with different ranges for private and public institutions. Following the close of the Institutional Update, the Commission will review all the financial data reported and will identify any institutions that have CFI scores in the **Below** zone for a **single** year or the **In** zone for **two consecutive** years. The Commission will notify those institutions about possible follow-up needed on their financial condition, including review by the Commission's Financial Panel Review process.

Private Institutions

Public Institutions

Zones	(-1 to 3) Composite Index	(-4 to 10) Composite Index	Outcomes
Above	1.5 to 3.0	1.1 to 10	No Review
In	1.0 to 1.4	0 to 1.0	Financial Panel Review if "In" for two or more consecutive years.
Below	-1.0 to 0.9	-4.0 to -0.1	Financial Panel Review if "Below" in any given year.

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Financial Information

Instructions

Direct questions regarding this section to Michael Seuring at 800-621-7440 x123 or mseuring@hlcommission.org

- Only FY 2012 data can be updated. Data from previous years is for informational purposes only.

Type	FY 2012	FY 2011	FY 2010
Ending month of fiscal year	June	June	June
Last Completed Audit Year (example 2012)	2012	2011	2010
Did you receive your last completed audit within 6 months of the close of your fiscal year?	Yes	Yes	Yes
Was your most recent financial audit UNQUALIFIED?	Yes	Yes	Yes
Did your most recent audit report include a going concern for disclosure?	No	No	